

Link User guide – Grant recipients

The Link user guide is an essential source of information for all Bikeability Grant recipients. Along with the Bikeability Delivery Guide, it provides the backbone for high-quality Bikeability training. The guide is regularly updated to include any relevant information pertaining to Link, the database used by Bikeability, as well as the strengthening of guidance around policies and procedures.

Any constructive feedback on the guide is welcome and can be directed to <u>contactus@bikeability.org.uk</u>.

Version History

- Version 1 Created 4th March 2023
- Last updated 21/06/2023

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Features of the Bikeability Link database

Access

• Each individual has their own access to Link, and shared access for organizations is no longer available. Individuals who hold multiple roles (such as being both an instructor and an administrator for a training provider or an administrator for both a grant recipient and a training provider) only need one login, which gives them access to all functions.

Details/Associations

- Grant recipients are required to provide two complete sets of contact details, including email and phone numbers, for the relevant parties involved in the training program. These parties include the training provider organisation and the instructors associated with them. Grant recipients can access a link that displays which training providers are associated with them and which instructors are associated with each training provider.
- Additionally, grant recipients should be aware that certain information is shared between their account, the training provider's account, and the instructor's account. This information includes changes to the grant recipient's registration status, such as their approval or denial for participation in the training program. Therefore, it is important for grant recipients to keep their contact details up-to-date and maintain clear communication with the training provider and instructors throughout the training program.

1st4sport	Awarding body for instructor qualification
1st4sport Level 2 award	Level 2 Award in Instructing Cycle Training,
	the qualification for cycle training
	instruction recognised by Bikeability
Active travel England (ATE)	Active Travel England is the government's
	executive agency responsible for making
	walking, wheeling and cycling the preferred
	choice for everyone to get around in
	England.
Core/core modules	These are the Bikeability Level 1, 2 and 3
	modules
CPD	Continuous Professional Development
Database	Our database is on Link
DBS	Disclosure and Barring Service
Delivery	Delivery of Bikeability cycle training (by a
	Grant recipients)
DfT	Active travel England
EQA	External Quality Assurance, i.e. quality
	assurance performed by the
LA/LHA	Local Authority/Local Highway Authority
Link	This is the Bikeability database
	https://link.bikeability.org.uk
IQA	Internal Quality Assurance
Levels	Bikeability Levels 1, 2 and 3

Index of abbreviations/terms used



Module	All the different courses taught by
	Bikeability
NSIA/NSIP/NSIQ	National Standard Instructor': Qualification
	for cycle training instruction recognised by
	Bikeability until 31st March 2024
Plus modules	All Bikeability modules except for Levels 1,
	2 and 3, such as Balance, Fix,
	Family, Adult etc
(Bikeability) Provision	This is the management and delivery of
	Bikeability by Grant recipients
	and Grant recipients
RDC	Recognised Delivery Centre. These are
	organisations that provide training to
	become a cycling instructor and receive the
	1st4sport Level 2 award
RPL	Recognised Prior Learning. This is a fast-
	track training for cycling Instructor who
	hold an NSI qualification to receive the
	1st4sport Level 2 award in Instructing Cycle
	Training
School Games Organiser	Term used for both SGOs and School Sports
	Partnerships
School Sports Partnership	Referred to as School Games Organiser
SGO/(SSP)	School Games Organiser (School Sports
	Partnership)

Grant recipients

The Bikeability program, delivered by local authorities and school partnerships across the UK, plays a crucial role in promoting cycling safety, confidence, and awareness among children and adults. As the recipients of Active travel England funding from the Bikeability Trust, local authorities and school partnerships outside London have a unique opportunity to become grant recipients and receive ATE grant funding. These organizations, either acting as Bikeability training providers themselves or working with independent training providers, can provide high-quality Bikeability and Bikeability Plus training to their communities. With the support of the Bikeability Trust and the Link database, grant recipients can effectively manage and deliver this innovative cycling proficiency program, promoting a healthier, more sustainable mode of transportation for all ages.

For all enquiries regarding ATE Bikeability grants:

• Email: grants@bikeability.org.uk (this email should only be used by ATE Bikeability Grant recipients)

For all enquiries relating to registration as a Grant recipient, annual renewals, Link database, etc:

- Email: contactus@bikeability.org.uk
- Bikeability public website: https://bikeability.org.uk/
- •



Renewals

At Bikeability, we want to make sure that our grant recipients are well-equipped to provide quality training to children and young people across the UK. As such, we require all grant recipients to renew their profile on Link each year. This process allows you to review and update your documents and processes, ensuring that your organization is meeting the required standards.

Renewal is an essential requirement of the Active travel England, and failure to complete it by the deadline could result in deregistration. However, we are here to support you in this process. You will receive an automatic reminder email to complete your renewal, and you can contact us at <u>grants@bikeability.org.uk</u> with any problems.

Here are some key points to keep in mind regarding renewals:

- Renewal is a requirement of the Active travel England, and failure to complete it could result in deregistration.
- If you are both a training provider and a grant recipient, you must complete a renewal for both accounts.
- Completing your renewal is a straightforward process that should take less than an hour if you have all the necessary information prepared.
- Renewals require data from the previous financial year, so be sure to gather the following documents and data in advance:
 - Details of the people with access to your Link profile
 - Details of your training providers
 - Up-to-date copies of your required documents
 - Details of any Stage 1 complaints you have received
 - Confirmation of your Internal Quality Assurance checks
- Your renewal is made up of eight short sections, which you can complete at your own pace by clicking 'save progress' at the bottom of the page.
- To submit your renewal, add your name and press 'complete renewal.'
- Remember to complete your renewal by the deadline to avoid deregistration.

Communication and support from The Bikeability Trust

The Bikeability Trust provides essential communication and support to all registered Bikeability grant recipients.

Please make sure all contact details are accurate and up to date and our **contactus@bikeability.org.uk** email address is on your system's allow list.



Newsletter

The Trust's monthly newsletter is a key source of program updates and other important messages. All registered grant recipients receive this newsletter by email from the Bikeability Trust, unless they have opted out via Link or unsubscribed through the newsletter. It's important that grant recipients keep their contact details up-to-date on Link to receive these communications.

Auto-emails

Link also generates automated emails, such as reminders for annual renewal and password resets. These emails are sent from <u>contactus@bikeability.org.uk</u> and it's crucial that grant recipients receive them. This ensures that they have all the information they need to maintain their registration status and provide high-quality Bikeability training. If you are not receiving any emails from the Trust, please try the following:

- Check that the email address on your Link profile is correct (not the one under 'Contact Details', if different).
- Check your spam/junk folder.
- Try a different browser. *Please be aware that Internet Explorer has been discontinued by Microsoft and is no longer compatible with Link. Please use Edge, Chrome, Firefox (all available as free downloads.*
- If you use Outlook, check your 'Other' folder for automated emails and move them to your 'Focused' folder to ensure future emails from contactus@bikeability.org.uk go there too.
- Make sure emails from <u>contactus@bikeability.org.uk</u> are on your email provider's 'allow/safe sender/white/approved sender list' by running a search for your email provider and following the instructions.
- You can also do a password reset (there are instructions below) if you have forgotten your password.
- If you have done all of the above and still do not receive a password reset email, contact <u>contactus@bikeability.org.uk</u> and include details of your operating system and browser.

Further information

You can find more information about grants by clicking here

Additionally, you can email the following <u>contactus@bikeability.org.uk</u> or <u>grants@bikeability.org.uk</u> for individual support.

Link database

The Link database contains essential information about your grant allocation.

How to access Link

Accessing Link requires users to have a registered account and login credentials. To log in, grant recipients need to go to the Link website, which is accessible via the URL https://link.bikeability.org.uk. They will need to enter their registered email address and password to access their account.



If you have forgotten your password, there is a link on the login page that allows you to reset your password.

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Pass on your skills with Bikeability cycle training	
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lease click `forgotten your password?'	
88 link	
Pass on your skills with Bikeability cycle training	
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How to reset your password

Now enter your email address and click 'reset password'. You will receive and email reset token.



Type in your new password and then press 'create password' once you have done this please log into your link account



To view your details, click on 'View/Edit'.

DASHBOARD	Springfields Council (000251)				
GRANT RECIPIENT BORSETSHIRE COUNTY COUNCIL SPRINGFIELDS COUNCIL	Grant Recip	ient details			OPTIONS A
GRANTS VIEW ALL TRAINING DELIVERIES VIEW ALL DOCUMENTATION GRANT RECIPIENT GUIDE TRAINING PROVIDER GUIDE INSTRUCTOR GUIDE	Springfields ID: 000251 Related Link account(s)	s Council Dini Muse Joanne Metcalfe Simon Howarth	Grant Recipient status: Renewal status:	 Active Not currently in renewal 	Eart defails View renewals Buy materials
STROOTOR NININ MUSE AAINING PROVIDER MBRIDGE CYCLING GOLETY	Details Associa	ted Training Providers Document	S Contacts	5	
	Primary Email: Secondary Email: Telephone: Public Email: Public Telephone: Website:	joanne@bikeabilitytrust.org joannem@bikeabilitytrust.org 07944042524 joanne@bikeabilitytrust.org 01223606026 None specified	Address:	Springfields, Coleshill, Birmingham, B46 3EG	

You will be directed to the grant recipient details page, here you can view the following:

- Primary email
- Secondary email
- Tel number
- Inception date
- Renewal date
- Address

You can edit these details by clicking 'Options' on the top right of the page and scrolling down to 'Edit'

Link requires grant recipients to have two email addresses associated, so that the Trust can get in contact in case one email address is unavailable or not working.

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lit grant ree	cipient				
Springfields	Council	Grant Recipient status: Renewal status:	Active Not currently in renewal		
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ID: 000251 Related Link account(s): Grant Recipien Recipient Name Springfields Council	Diini Muse Joanne Metcalfe Simon Howarth t Details Sister Training Please select	g Provider		-	
ID: 000251 Related Link account(s): Grant Recipien Recipient Name Springfields Council Address Line 1	Diini Muse Joanne Metcaffe Simon Howarth t Details Sister Training Please select Address Line 2	g Provider t	Postcode	-	

Once you have made the necessary changes please scroll to the bottom of the page and press update.

How to associate training providers

Grant recipients need to associate all training providers working for them on Link. This is required as training delivery can be reported only for associated training providers.

Grant recipients can associate Training Provider by choosing the 'Associated Training Providers' tab

				2 ukrability) Bikeability Trust
Grant Recipient d	letails			OPTIONS V	
Springfields Counc ID: 000251 Related Link account(s): Simon H Diini Mus Joanne N	cil owarth se Metcalfe	Grant Recipient status: Renewal status:	Active Not currently in renewal		
Details Associated Training You need to associate the trainin need to specify a training provide It doesn't look like any training provide	g Providers Documents C Ig providers you use to deliver Bikeab er when entering that information in B ders are associated with Springfields	ility training before you're ab ikeability Link. Council.	e to log training deliveries, as y	you now	

M The

Click the 'Add' Button

	Add Training Providers	
1	Training Providers	
	Ambridge Cycling Society (704606A) × Please select	
	ASSOCIATE ALL	

Here you can search training providers by name or by provider number if known. Once you've found it, press 'associate all'.

If you have made a mistake, don't worry you can delete it.

				2 bike a bility	Bikeabi Trust
You need to need to spec	associate the trai cify a training prov	ning providers you use to deliver Bike vider when entering that information i	ability training before you're able to n Bikeability Link.	log training deliveries, as you now	
Status	ID	Name	Туре	Telephone	
Active	704606A	Ambridge Cycling Society	Independent Provider	01237htt 606082	
Active	704002A	BikeRight!	Independent Provider	0161 230 700 [°] Send Email Delete	
		C	+ ADD		

Click on the three dots and then scroll down to 'delete' then confirm the change.

Documents

You can upload documents anytime, this generally happens during the renewal process. Scroll to the document section.

Add – upload sizes 15mb?

Parker Ltd D: 766388	Grant Recipient state Renewal status:	IS: Active
	Renewal due date:	28 Oct 2020
Details Associated Training Provi	z Documents Contacts	
Details Associated Training Provi	Contacts	

Viewing and adding contacts

Under the 'contacts' heading in the profile, an organisation can store information on additional individuals within their organisation.

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				Contraction of the second seco	Bikeability Trust
Springfields (ID: 000251	Council		Grant Recipient status: Renewal status:	 Active Not currently in renewal 	
Related Link account(s):	Diini Muse Joanne Metcalfe Simon Howarth				
Details Associated	l Training Providers	Documents	Contacts		-
Contacts are people of access to this record.	f importance within this Their contact details will	organisation, but th not be used for any	ey may not necessarily be Bikea y automated communications fr	bility Link account holders, nor have om Bikeability Link.	direct
It doesn't look like we hav	e any contacts for this o	rganisation.			
		AD	DD CONTACT		

To add a contact, click on 'contacts', then click on 'add contact'.

First Name	La	st Name		Email	
	•		•		•
Job Title	Pr	imary Telephone		Secondary Telephone	

Create your new contact and then click 'create'

Training deliveries

Your delivery input will appear on your grant recipients delivery confirmation page, where your grant recipient will be able to check and confirm the delivery is ok.

From your homepage, 'training provider details' from either the box or the side panel.





You will see on this page, a new tab 'training deliveries'

	ovider details	OPTIONS V
Ambridge C	Cycling Society	Training Provider status: Active Renewal status: In progress
Related Link account(s	E louise sanders Joanne Metcalfe Josie Walker Diini Muse Simon Howarth Stephen Smith	Renewal due date: 6 Apr 2024
Details Associ Instru-	ated Instructor Checks & ctors Essential Training	Associated Grant Documents Contacts Deliver Training Recipients Deliveries
Details Associ Instru Contact Detai	lated Instructor Checks & ctors Essential Training 	Associated Grant Documents Contacts Deliverry Training Recipients Documents Contacts Areas Deliveries
Details Associ Instru Contact Detai	iated Instructor Checks & ctors Essential Training 	Associated Grant Documents Contacts Deliver Training Deliveries Areas Deliveries Accredited Levels
Details Associ Instru- Contact Detai Type: Address:	iated Instructor Checks & Essential Training 	Associated Grant Recipients Documents Contacts Deliver Areas Deliveries Deliveries Deliveries Level 1 V Level 2 V Level 3 Accredited Plus Modules
Details Associ Instru Contact Detai Type: Address: Primary Email:	iated Instructor Checks & Essential Training Ils Independent Provider Main Road, Ambridge, BC1 3ER contactus@bikeability.org.uk	Associated Grant Recipients Documents Contacts Deliver Areas Deliveries Deliveries Deliveries Level 1 V Level 2 V Level 3 Accredited Plus Modules
Details Associ Instru- Contact Detai Type: Address: Primary Email: Secondary Email:	lated Instructor Checks & Essential Training Ils Independent Provider Main Road, Ambridge, BC1 3ER contactus@bikeability.org.uk alison@bikeabilitytrust.or.uk	Associated Grant Recipients Documents Contacts Deliver Areas Deliveries Deliveries Accredited Levels • Level 1 • Level 2 • Level 3 Accredited Plus Modules • Balance & Bus & Fix & Level 2 Level 3



This new page will list all of the training deliveries that have been inputted by either you or a grant recipient for deliveries that you have made. The top of the page will give you a summary, showing how many of the deliveries have been confirmed by the grant recipient and how many are waiting to be confirmed.



Lower down on this page you will see a full breakdown of the delivery input.

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Filter	Financial Year	
All	0	\sim

Delivery Date	School/Postcode	Grant Recipient	Module	Booked Value	Attended Value	Delivery Input by GR/TP	Confirmed
All 🗸	All						
3 April 2023	Colebourne Primary School	Springfields Council	Level 1	20	15	N/K	÷
3 April 2023	Colebourne Primary School	Springfields Council	Level 2	50	45	N/K	÷
4 April 2023	Chatham & Clarendon Grammar School	Springfields Council	Level 1 & 2	80	75	N/K	÷
4 April 2023	Chatham & Clarendon Grammar School	Springfields Council	Plus: Learn	10	8	N/K	÷
4 April 2023	Chatham & Clarendon Grammar School	Springfields Council	Plus: Balance	30	29	N/K	÷
11 April 2023	Brogdale CIC	Springfields Council	Plus: Fix	25	25	N/K	÷
11 April 2023	Ashford, St Mary's Church of England Primary School	Springfields Council	Level 1 & 2	101	50	GR	ł
RESET FILTERS)						APPLY

You have the option to use the filters on this page to view a summary of your delivery. You can sort by delivery month, school, grant recipient, who has inputted the delivery and whether it has been confirm. You can sort by more than one section, so for example you can sort by a particular month and also select a particular school.

Delivery Date	School/Postcode	Grant Recipient	Module	Booked Value	Attended Value	Delivery Input by GR/TP	Confirmed
April 🗸	All		_				All 🗸
3 April 2023	All Colebourne Primary School Chatham & Clarendon Grammar Schoo Brogdale CIC	bl	vel 1	20	15	N/K	:
3 April 2023	Ashford, St Mary's Church of England I Colebourne Primary School	Primary School Springfields Council	Level 2	50	45	N/K	:
4 April 2023	Chatham & Clarendon Grammar School	Springfields Council	Level 1 & 2	80	75	N/K	:





On this tab, you will also see the option to 'log new training delivery'. This will take you to a training delivery input page.

0 / 0								
CONFIRM BOOKED / ATT 0 / 0	ED ENDED							
RESET FILTERS	~				\subset	LOG NEW TR	AINING DELIVERY	-
Delivery Date	School/Postcode	Grant Recipient	Module	Booked Value	Attended Value	Delivery Input by GR/TP	Confirmed	
All 🗸	All	All 🗸				All 🗸	All 🗸	
3 April 2023	Colebourne Primary School	Springfields Council	Level 1	20	15	N/K	:	

This will take you to the 'log new training delivery' page. You can also access the 'log new training delivery' page through the side panel.





DASHBOARD

TRAINING PROVIDER

AMBRIDGE CYCLING SOCIETY

TRAINING DELIVERIES

LOG NEW TRAINING DELIVERY

DOCUMENTATION

GRANT RECIPIENT GUIDE TRAINING PROVIDER GUIDE INSTRUCTOR GUIDE

Hi Stephen!

Welcome to Bikeak



View/Edit Ambridge Cycling Society

be a prior bar bar bar bar bar bar bar bar bar ba			Bikeabili Trust
Spicate Cran Plot explored Cran <	og new training delivery		
Appicale Grant Please select Please select </td <td>Delivery Details</td> <td></td> <td></td>	Delivery Details		
Please select Please select Please select Please select Please select a grant first Period Please select a grant first	Applicable Grant	Delivery School	
Plase use a BN for quadrets results or type at least 4 LETTERS of the school area. We way a DNN for quadrets results or type at least 4 LETTERS of the school area. We way a DNN for guadrets results or type at least 4 LETTERS of the school area. Delivery Training Provider Plase select a grant first Delivery Start Date Delivery Start Date Choose date Choose date Choose date Choose date Choose date Additional Local Funding (s) Telvery was paid in part locally. Note Note Note Specific Training Delivered Plase select a grant first.	Please select -	Please select -	
Name: Wa this delivered somewhere other than a school? Ye a Ye a No Delivery Training Provider Please select a grant first Delivery Start Date Delivery Start Date Delivery Training Delivered Additional Local Punding (E) I delivery was paid in part locally. Note Adjust Adjust Adjust Delivery Start Date Delivery Start Date Delivery Chao Date Adjust Adjust Adjust Televery was paid in part locally. Delivery Start Date Adjust Adjust Adjust Adjust Televery was paid in part locally. Please select a grant first.		Please use a URN for quickest results or type at least 4 LETTERS of the school	
Ves No Delivery Training Provider Please select a grant first Delivery Start Date Delivery End Date Additional Local Funding (E) Choose date Image: Choose date Televery was paid in part locally. Note Ary observations or notes about this delivery Specific Training Delivered Please select a grant first.		name. Was this delivered somewhere other than a school?	
Delivery Training Provider Please select a grant first Delivery Start Date Delivery Training Delivery End Date Additional Local Funding (a) I delivery was paid in part locally. Notes Ary observations or notes about this delivery Specific Training Delivered Please select a grant first.		Yes No	
Please select a grant first Please select a training provider first Delivery Start Date Delivery End Date Choose date Image: Choose date I	Delivery Training Provider	Instructors Present	
Delivery Start Dare Delivery End Dare Choose date Choose date If delivery was paid in part locally. Any observations or notes about this delivery Image: the start of the start o	Please select a grant first		
Choose date Choos	Delivery Start Date Delivery End Date	Additional Local Funding (f.)	
If delivery was paid in part locally. Ary observations or notes about this delivery Specific Training Delivered Please select a grant first.	Choose date		
Notes Any observations or notes about this delivery Specific Training Delivered Please select a grant first.		If delivery was paid in part locally.	
Any observations or notes about this delivery	Notes		
Specific Training Delivered	Any observations or notes about this delivery		
Specific Training Delivered Please select a grant first.			
Specific Training Delivered Please select a grant first.			
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Specific Training Delivered Please select a grant first.			
Specific Training Delivered Please select a grant first.		11.	
Specific Training Delivered Please select a grant first.			
Please select a grant first.	Specific Training Delivered		
	Please select a grant first.		

The

The 'applicable grant' will show any grant available to you to input against. This will be the grant recipient you have delivered the training under.

If you have permission from more than one grant recipients, all the relevant grants will appear here. Most deliveries will be the standard 2023/24 grant for the grant recipient.

If you have delivered HAF, this will be a different grant.



If you are inputting near the end of a financial year, you input against the start date of the course and which financial year this falls into. Link will display an error if the date does not fit against the correct financial year.

Delivery Details

Applicable Grant

Please select	•
I	
Please select	Press to select
Hello (2020 - #121)	
Springfields 2023 Standard (2023 - #9999/9999)	-
Please select a grant first	~

The 'delivery school' can be inputted through starting to type the school name and finding the school or through entering the School Unique Reference Number (URN). We suggest you input the URN as this is much quicker and there is less chance of error. If the course has taken place in a setting other than a school, you should enter 'yes' and input the post code.

Delivery School

Please select
101258
Barnfield Primary School, Edgware (101258)
Yes 💿 No
Was this delivered somewhere other than a school?
Alternative delivery postcode
If you've delivered somewhere other than a school listed above

You should enter the 'delivery training provider', which will be yourself. If the instructor who delivered the course does not appear, you should ensure that you have associated the instructor with your training provider on the 'associated instructors' tab

	Contraction of the second seco	The Bikeability Trust
Delivery Training Provider	Instructors Present	
Please select V	Please select a training provider first	
Please select		
Ambridge Cycling Society (704606A)	Additional Local Funding	
Choose date 🚔 o Choose 🚔 o		

You should enter the course start and end date. You will have an error message if the course start date is not in the correct financial year to the applicable grant you have selected.



The bottom section of the training delivery page will enable you to select your module and enter the details of your delivery. Most modules will ask for gender, ethnicity, SEND and pupil premium details. Family will ask for breakdown of numbers attended and Adult will ask for gender, ethnicity, age range and repeat type.



This shows an example of the input required for a Level 2 course. You must ensure you input the same number of rider characteristics as the 'total attended' figure or you will have an error.



Specific Training Delivered

Year Group	Total Booked		Total Attended
Please select	✓ 0		0
Dider Oberssterici'			This must be less than or equal to Total Booked.
Gender	Ethnicity	SEND	Pupil Premium
This must be equal to Total Attended. # Male 0 # Female	This must be equal to Total Attended. # Asian - Bangladeshi 0 # Asian - Chinese	# Riders 0 # Prefer not to say	# Riders 0 # Prefer not to say
0	0]	

You can add multiple modules under the same delivery by selecting a further event at the bottom of the page. Once you have entered all delivery for the dates detailed, select 'log training delivery':



When you have finished entering the details, click on the log training delivery button. The deliveries will then appear in your 'training deliveries' tab and appear on the grant recipient confirmation tab ready for review and confirmation.

You can edit any deliveries that you have inputted up to the point where it is confirmed by the grant recipient.

					(Colice billion	The Bikeability Trust
10 April 2023	Aughton Christ Church Church of England Voluntary Controlled Primary School	Springfields Council	20	19	ТР	View Edit Delete	\bigcirc
11 April 2023	Brogdale CIC	Springfield&lus: Council Fix	25	25	N/K		

Grants process

To view your grant details, click on grants on the right-hand side of the page and click on your grant id



Once you are on the 'grant recipient details' page scroll down to 'grants'

Grants					
ID	Period	Label	Source	Format	
2022/999999	2022/2023	Borsetshire 22/23	DfT Standard	GrantFormatDFT	:
<u>2022 Test</u>	2022/2023	Test	DfT Standard	GrantFormatDFT	:

On the 'grants' section, click on your ID. This action will take you to the 'grants' detail page.



You can now do the following:

- View details
- Move places
- Change funding
- Training deliveries
- Claims
- Delivery confirmation

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									Bukeabilit) Bikeabi) Trust
ant Detai	ls							OPTIONS V	$\overline{\mathbf{C}}$	
Details Move !	Places Chang	ge Funding	Training Deliver	es Claims	Delivery	Confirmatio	n			
Grant Details				0						
Grant Recipient:	Borsetshire C	County Council		Grant Sumn	hary					
Grant Number:	#2022/99999	99		No summary pro	vided.					
Grant Label: Grant Period Start Yea	2022	2/23								
Grant Source:	DfT Standard									
Grant Format:	GrantFormat	DFT								
Allocation &	Claims	ALLOCATION	e		CLAIMS		DEM	NUNING		
Allocation &	Claims	ALLOCATION	s		CLAIMS		REM	INING		
Allocation & (Claims Total Places	ALLOCATION Grant per Place	S Total Funding	Places Claimed	CLAIMS Claims Approved	Funding Claimed	REM/ Places Remaining	INING Funding Remaining		
Allocation & (Levels/Module	Claims Total Places	ALLOCATION Grant per Place £1,000.00	S Total Funding £10,000.00	Places Claimed	CLAIMS Claims Approved 2	Funding Claimed £2,000.00	REMA Places Remaining 8	Funding Remaining £8,000.00		
Allocation & Levels/Module Level 1 Level 1 & 2	Claims Total Places	ALLOCATION Grant per Place £1,000.00 £1,000.00	Total Funding £10,000.00 £1,000.00	Places Claimed 2 0	CLAIMS Claims Approved 2 0	Funding Claimed £2,000.00 £0.00	REMA Places Remaining 8 1	Funding Remaining £8,000.00 £1,000.00		

The 'grants details' page allows you to view the following:Allocations and claims

- Allocation tools

Move places tab Grant Details					OPTIONS V
Details Move Places	Change Funding	Training Deliveries	Claims	Delivery Confirmation	
There are no movements for th	nis grant.				
		REQUEST MOVEMENT O	F PLACES		

Click on 'request movement of places'

			and a second	The
				Bikeabili
equest grant movement				Irust
Grant Summary Label: Borsetshire 22/23	Grant Recipient: Grant Period Start Year: Grant Source:	Borsetshire Council 2022 DfT Standard		
MAXIMUM ALLOCATION		SPARE FUNDING*		
£22,000.00		£0.00		
* Spare funding is part of your allocated funding that currently i	s not linked to the delivery of specific spare funding is £50.	training places. The maximum you can hold as		
		ADD MOVEMENT		
REQUEST MOVEMENT				

Once you have reached this page, you will need to click on 'add movement' to move places.

Type of movement					
Increase Places	• ~				
Level/Module	Plac	es		Funding Change	
Level 1	o \checkmark 9		0	↓£0.00	
					ADD MOVEME

Now that you have filled out the above, please click 'request movement'.

Change funding

To change Funding, you will need to slide over to the 'change funding' tab under 'grant details'.

				ę		The Bikeability Trust
Grant Details	3			C	PTIONS V	
Details Move Pla	ces Change Fundir	ng Training Deliveries Clain	ns Delivery Confirmation	_		
Status ID	Туре	Grant	Created	Approved	_	
APPROVED /Re/1	Release	Borsetshire 22/23 (2022/999999)	15 Dec 2022	15 Dec 2022	:	
		ELEASE FUNDING INCREASE	FUNDING			

Here you have the option to either 'release funding' or 'increase funding'.

Request release of funds

Grant Sumr Label: Borsetshire D: 2022/999999	mary 22/23		Grant Recipient: Grant Period Start Year: Grant Source:	<u>Borsetshire County Cou</u> 2022 DfT Standard	ncil
	Allocated	Delivered	Max Releasable	Places to Release	Funding Released
Module					
Level 1	10	0	10	1	↓ £1000.00
Level 1 Level 1 & 2	10	0	10	1	€1000.00€1000.00

Please fill out how many places you would like to release. Once you have done this scroll down and click the 'release funding' button.





Grant reallocation details

Details		Allocation S	ummary	
Date Created: Type:	23 Mar 2023 Release	Level/Module	Places Released	Funding Released
Status:	In progress	Level 1	1	£1,000.00
		Level 1 & 2	1	£1,000.00
		Level 2	0	£0.00
		Level 3	0	£0.00
		Plus Balance	0	£0.00
		Plus Bus	0	£0.00
		Plus Fix	0	£0.00
		Plus Learn	0	£0.00
		Plus On Show	0	£0.00
		Plus Parents	0	£0.00
		Plus Promotion	0	£0.00
		Plus Recycled	0	£0.00
		Plus Ride	0	£0.00
		Plus Transition	0	£0.00

The Grant relocation is 'in progress' waiting to be approved.

Request funding increase

	9			
Grant Summary Label: Borsetshire 22/23 ID: 2022/999999		Grant Recipient: Grant Period Start Year: Grant Source:	Borsetshire County Cour 2022 DfT Standard	ncil
Reasons for requesting a funding	increase			
Module	Currently Allocated		Places to Increase	Funding Required
Module Level 1	Currently Allocated		Places to Increase	Funding Required
Module Level 1 Level 1 & 2	Currently Allocated 10 1		Places to Increase 0 0	Funding Required ↑ £0.00 ↑ £0.00
Module Level 1 Level 1 & 2 Level 2	Currently Allocated 10 1 10		Places to Increase 0 0 0 0	Funding Required ↑ £0.00 ↑ £0.00 ↑ £0.00

You will need to type in how many places you would like to increase, once this has been done, please scroll down to the bottom of the page and press 'request increase'.

Grant reallocation details

Details		Allocation S	ummary	
Date Created:	23 Mar 2023	Level/Module	Places to Increase	Funding Needed
tatus:	In progress	Level 1	1	£1,000.00
		Level 1 & 2	0	£0.00
		Level 2	0	00.03
		Level 3	0	£0.00
		Plus Balance	0	£0.00
		Plus Bus	0	£0.00
		Plus Fix	0	00.03
		Plus Learn	0	£0.00
		Plus On Show	0	£0.00
		Plus Parents	0	£0.00
		Plus Promotion	0	£0.00
		Plus Recycled	0	£0.00
		Plus Ride	0	£0.03

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Trust

OPTIONS 🗸

Bikeability

You will now see the changes made, your status will remain 'in progress' until approved.

Training deliveries

Under the 'training deliveries' page you will see the following:



Claims

					(The Bikeability Trust
Grant Details						OPTIONS V	
Details Move Places	Change Funding	Training Deliveries	Claims	Delivery Confir	mation		
Status ID	Grant			Created	Approved		
APPROVED PAID 2022/99	999999/Cl/ <u>1</u> Borsetsh	ire 22/23 (2022/999999)		6 Jul 2022	6 Jul 2022	:	

You will be able to review all your grant claims, you will be able to see your status. As you can see in the image above, it is 'approved'.

If you click on the ID, this will take you to the 'grant claim details'.

ant clair	n detail	S				
This claim has b	een paid.					
Grant Claim	n Summary					
Module	Allocated	Booked	Approved Claims	Max Claimable	Places Claimed	Claim Value
Level 1	10	0	2	0	2	£2,000.00
Level 1 & 2	1	0	0	0	0	£0.00
Level 2	10	0	0	0	0	£0.00
Level 3	No funding fo	or this module				
Plus Balance	No funding fo	or this module				
Plus Bus	No funding fo	or this module				
Plus Fix	No funding fo	or this module				
Plus Learn	No funding fo	or this module				
Plus On Show	No funding fo	or this module				

Delivery confirmation

The delivery confirmation tab shows all training deliveries that have been inputted for the grant, including delivery dates, schools or postcodes, training providers, modules, books attended, and the value of the delivery.

Deliveries need to be confirmed on the training delivery confirmation tab before becoming payable.



Please click on the 'delivery confirmation' tab.



Renewals

The renewals process takes place yearly.

To view your renewals, you will need to go to the 'grant recipients details' page

Grant Recipie	ent details			OPTIONS A
Springfields C	Council	Grant Recipient status: Renewal status:	 Active Not currently in renewal 	Edit details View renewals Buy materials
Related Link account(s):	Diini Muse Joanne Metcalfe Simon Howarth			

Click on 'options' then scroll down to 'view renewals'

					Bikeabilit Trust
rant Reci	pient Renew	als			
Springfield ID: 000251 Related Link account	Is Council (s): Diini Muse Joanne Metcalfe Simon Howarth		Grant Recipient status: Renewal status:	 Active Not currently in renewal 	
Status	Renewal Period	Overdue	Due Date	Updated	

You will be able to see the status of your renewals above.

The next renewal date will take place April 2024

Exporting data

To export the deliveries, please click on 'options' and scroll down to 'export deliveries'

Fraining Deliveries Borsetshire 22/23 (2022/999999)		OPTIONS A
		Log new training delivery
		Export deliveries
	Borsetshire 22/23 DfT Standard (2022/999999)	~
There are no deliveries for this grant		
There are no delivered for this grant.		

This will automatically download the xxport data.

Buying awards materials

You can access the awards shop directly though Link. You will need to Scroll down to 'buy materials'.

ant Recipie	ent details			Edit details
Springfields (ID: 000251	Council	Grant Recipient status: Renewal status:	 Active Not currently in renewal 	View renewals Buy materials
Related Link account(s):	Diini Muse Joanne Metcalfe Simon Howarth			



Please email us at **contactus@bikeability.org.uk** if you have any additional questions.